

**SUPPLEMENT DATED 1 AUGUST 2023 TO THE INFORMATION NOTE  
RELATING TO THE OFFERING OF SHARES BY INCOFIN CVSO  
FOR A MAXIMUM OF EUR 5 MILLION**

This document has been drafted by Incofin CVSO, a limited liability cooperative society with a social purpose incorporated under Belgian law.

THIS DOCUMENT IS NOT A PROSPECTUS AND HAS NOT BEEN CHECKED OR APPROVED BY THE FINANCIAL SERVICES AND MARKETS AUTHORITY.

**WARNING**

THE INVESTOR MAY LOSE ALL OR PART OF ITS INVESTMENT AND/OR MAY NOT OBTAIN THE EXPECTED YIELD. THE INVESTMENT INSTRUMENTS ARE NOT LISTED: THE INVESTOR MAY FACE SERIOUS DIFFICULTIES IN SELLING ITS PARTICIPATION TO A THIRD PARTY IF HE WISHES TO SELL.

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BY INCOFIN CVSO FOR A MAXIMUM OF EUR 5 MILLION**

**Background and purpose of this document:**

This document is a supplement to the information note of 19 July 2023, regarding the offering of shares by Incofin CVSO for a maximum of 5 million EUR (the "**Information Note**").

The purpose of this document is to make a correction concerning the date of offering in the Information Note.

**Right of withdrawal:**

In accordance with Article 15, paragraph 1 of the Prospectus Act of 11 July 2018 (*Prospectuswet*), investors who have accepted to purchase or subscribe to shares of Incofin CVSO already before the publication of this supplement to the Information Note have the right to withdraw their acceptance until 3 August 2023, which is up to two (2) business days after the publication of this supplement, provided that the delivery of the shares took place after 19 July 2023.

**Supplement dated August 1, 2023:**

The Information Note remains in force without change, except for the following corrections:

(i) the following section on page 1 of the Information Note is amended as follows:

**“CONTINUOUS PUBLIC OFFERING FOR A PERIOD OF 12 MONTHS FROM 25 JULY 2023**

*This information note is valid for a period of 12 months after the date of publication, i.e., 25 July 2023. Continuous public offering of shares for a period of 12 months from 25 July 2023, for a maximum of 5 million EUR. **The offering period is 12 months from the date of this document (i.e., from 25 July 2023, to 24 July 2024)**, unless the offering is closed early due to reaching the maximum amount of 5 million EUR before the end of this 12-month period. Subscription to Incofin CVSO shares can take place continuously during this period.”*

(ii) Section 4. (Timeframe of the offer) in PART III – INFORMATION ABOUT THE OFFERING OF INVESTMENT INSTRUMENTS is amended as follows:

*The subscription period during which investors can subscribe to Incofin CVSO shares is 12 months from the date of this information note (i.e. from 25 July 2023 to 24 July 2024) (the "Subscription Period"), unless the offer is closed early as a result of reaching the maximum amount of EUR 5 million before the end of the Subscription Period.*